

# PleaseReview 6.0 (up to 6.0.18) Technical Release Note

## Overview

This document contains technical release notes relating to PleaseReview 6.0 server versions up to and including **PleaseReview 6.0.18**, and notes for upgrading an existing 6.0 system to the latest release.

If you are upgrading from 6.2 or earlier, note that the upgrade guide contains full instructions and compatibility notes which you should read carefully before starting the upgrade.

## Patching from a previous 6.0 version to the latest 6.0 version

This document describes how to patch a 6.0.x installation of PleaseReview server to the latest 6.0 release. At the bottom is a history of 6.0 releases.

To patch you should download the full server release from the download site. The patch process consists of simply unpacking the download to overwrite the existing server installation directory.

Note that if you are using any of our integrations and there is a new version of the integration available, you must update the integration at the same time as the server.

PleaseReview now includes all the released system connectors as part of the main download. Note that you are only permitted to use those system connectors and integrations your license permits you to. Check the individual release notes for any required system connector to ascertain what additional components may be required

## Before Installing

We recommend that you take a full backup of the PleaseReview installation directory before commencing the patch.

Before installing the patch, stop the TaraService from the services control panel. Note that it is not necessary to stop IIS but the web application will automatically restart (and all users will be disconnected) when the patch is installed.

Also stop any copies of AdminClient.exe. You may need to use Windows Task Manager and select "Show processes from all users" to make sure there are no instances of any of the following processes running:

- TaraService.exe
- AdminClient.exe

Step not required     Step Completed     Step Failed  
Date and Signature:

## Installing the patch

To install, extract the PleaseReview server zip file into your existing PleaseReview installation directory.

It is important to extract the zip file at the correct directory level so that the files in the zip overwrite the existing ones. For instance, if PleaseReview is installed in c:\Program Files\PleaseTech\PleaseReview Server (so that the PleaseReview server directory contains subdirectories called Runtime and TaraWeb), you should right-click the zip, select 'extract all' and then browse to the "PleaseReview Server" directory. If Windows does not warn you about overwriting files then you have probably selected the wrong directory.

If you prefer, you can extract the zip file into a temporary location and then move the files into the PleaseReview installation directory. However, do not extract it onto the desktop or any other area of the file system which has limited file permissions, or the file permissions may be incorrect when the files are moved.

Step not required     Step Completed     Step Failed  
Date and Signature:

## After Installing

Don't forget to restart the TaraService after the files have been installed.

Step not required     Step Completed     Step Failed  
Date and Signature:

## PleaseReview 6.0 patch release history

Version	Release Date	Summary of patch
6.0.1	27 Oct 2016	Initial 6.0 release
6.0.2	31 Oct 2016	Improved performance of review interface on Word documents with many accepted changes
6.0.3		Internal release only
6.0.4		Internal release only
6.0.5	30 Nov 2016	<p>Included SAML2 and Active Directory/LDAP integration</p> <p>Auto delete improvements</p> <p>Archiving improvements</p> <p>Fixed bug resulting in PleaseReview leaking database connections</p> <p>Improved header display</p> <p>Fixed editzone upload bug around word controls with tracked changes</p> <p>Fixed minor sub-review bugs</p> <p>Improved support for embedded fonts</p> <p>Fixed "Include Paragraph ID's" download bug</p> <p>Fixed comments combining for word controls bug</p> <p>Improved document download with word controls</p> <p>Added ability to see both named and active license reports regardless of system settings</p>
6.0.6	12 Dec 2016	<p>Added SubTeams – the ability to have separate groups within reviews that cannot see each others comments.</p> <p>Added PDF bookmark navigation</p> <p>Added prompt when exiting review if there are multiple documents</p> <p>Minor bug fixes</p> <p>Resolved some header/footer display issues</p> <p>Added .html files as plain text reviews</p> <p>Resolved ipad PDF scrolling bug</p> <p>Improved performance in PDF reviews</p> <p>Resolved bug with annotations crossing top of page margin</p>
6.0.7	20 Dec 2016	Resolved problem where offline client does not work against 6.0.5 or 6.0.6 server
6.0.8	21 Dec 2016	<p>In Word documents, runs of multiple spaces are preserved when displaying the document in the review or making proposed changes. This means tables or other text lined up with spaces looks correct in the review.</p> <p>Previous comment category selection is pre-selected next time you make a comment (unless mandatory categorization is in effect)</p> <p>When downloading a PDF with comments, the annotations are locked (cannot be moved)</p> <p>Fixed problem where text was wrapped in the middle of words when making a proposed change in IE or Firefox</p>

		<p>If a review contains some document formats which use the new interface and some which use classic, switching from a classic mode document (e.g. Excel) to a new interface document (e.g. Word) now switches into the new interface automatically</p> <p>Several other small bug fixes</p>
6.0.9	13 Jan 2017	<p>Included Documentum with Generis Cara integration – Note there is no longer a separate download for the Documentum Connector, but the Remoting Layer and CARA UI remain as separate downloads.</p> <p>Included Veeva Vault integration, including various enhancements as listed in the Veeva Vault TRN</p> <p>Added support for Microsoft Word “Tracked Move”</p> <p>Fixed bug when downloading document with comments</p> <p>Fixed custom filtering bug when switching document</p> <p>Improved review performance</p> <p>PDF annotations are now exported as “locked”</p> <p>When selecting a comment category it will now use the previously selected category</p> <p>Fixed bug when filtering by date in reconciliation report</p> <p>Fixed bug when round-tripping section breaks to Microsoft Word</p> <p>PleaseReview now includes all the released system connectors as part of the server download. Note that you can only use those system connectors and integrations your license permits you to. Check the individual release notes for any required system connector to ascertain what additional components may be required.</p>
6.0.11	15 Mar 2017	<p>Improved performance in word and PDF reviews</p> <p>Improved comment display around many comments, aligning comments with relevant paragraphs, and compressing replies</p> <p>Added ability to expand and contract comments</p> <p>Header and footer display improvements</p> <p>Show / Hide annotations in PDFs</p> <p>Fixed offline client bugs</p> <p>Released OpenText integration</p> <p>Documentum integration enhancements</p> <p>Veeva Vault integration enhancements</p> <p>Improved handling of hidden text</p> <p>Improved email components</p> <p>Allowed editing of SAML2 user authentication details</p> <p>Improved section break handling</p> <p>Minor bug fixes around annotations, document preparation, mandatory categorization, and document round tripping to word</p>

6.0.12	23 Mar 2017	PDF review performance improvements Veeva Vault integration minor bug fix PleaseReview now displays Word drop-down box options in tooltip
6.0.13	06 Apr 2017	Fixed bug locking some users out of reviews Admins can now edit email addresses of SAML2 users Improved customisation of styles Minor document round-tripping improvements Better handling of hidden text in Word documents
6.0.14	18 Apr 2017	Minor bug fix around pop up comment editor Bug fix around expired password resets Improved review performance
6.0.15	03 May 2017	Fixed bug around images not displaying after remaining in a review a long time Word controls now cannot be deleted in PR
6.0.16	5 June 2017	Allow the value of (non-read-only) Word content controls to be edited in a proposed change Fixed download problem with feedback documents Fixed problem where PDF file would not prepare if the bookmark text contains null characters Allowed round-trip of word documents containing VBA macros Fixed problem with text in Word tables not wrapping correctly Fixed problem where incorrect section Id is produced in prepared document when section break is in a tracked change
6.0.17	31 Aug 2017	Fixed help icon missing from login page Fixed error entering review on specific document Minor changes to online help Fixed bug where page number was displaying as the wrong number instead of # Fixed error where making a change to a word control inside a table could cause a document download error Fixed error where archiving doesn't work on reviews which are not started Fixed error when downloading if the original document is a PleaseReview reconciliation report Fixed error with deleting a paragraph in PleaseReview when the original document has a comment with an embedded picture on that paragraph Fixed error where one specific document doesn't load correctly Fixed error syncing large review description in CARA integration
6.0.18	28 Feb 2020	Fixed Veeva PR inbox login security breach Fixed status not updated for last reviewer in CARA, timeout error