

PleaseReview 6.2 (up to 6.2.9) Technical Release Note

Overview

This document contains technical release notes relating to PleaseReview 6.2 server versions up to and including **PleaseReview 6.2.9**, and notes for upgrading an existing 6.2 system to the latest release.

If you are upgrading from 6.1 or earlier, note that the upgrade guide contains full instructions and compatibility notes which you should read carefully before starting the upgrade.

Patching from a previous 6.2 version to the latest 6.2 version

This document describes how to patch a 6.2.x installation of PleaseReview server to the latest 6.2 release. At the bottom is a history of 6.2 releases.

To patch you should download the full server release from the download site. The patch process consists of simply unpacking the download to overwrite the existing server installation directory.

Note that if you are using any of our integrations and there is a new version of the integration available, you must update the integration at the same time as the server.

PleaseReview now includes all the released system connectors as part of the main download. Note that you are only permitted to use those system connectors and integrations your license permits you to. Check the individual release notes for any required system connector to ascertain what additional components may be required

Before Installing

We recommend that you take a full backup of the PleaseReview installation directory before commencing the patch.

Before installing the patch, stop the TaraService from the services control panel. Note that it is not necessary to stop IIS but the web application will automatically restart (and all users will be disconnected) when the patch is installed.

Also stop any copies of AdminClient.exe. You may need to use Windows Task Manager and select "Show processes from all users" to make sure there are no instances of any of the following processes running:

- TaraService.exe
- AdminClient.exe

Step not required Step Completed Step Failed
Date and Signature:

Installing the patch

To install, extract the PleaseReview server zip file into your existing PleaseReview installation directory.

It is important to extract the zip file at the correct directory level so that the files in the zip overwrite the existing ones. For instance, if PleaseReview is installed in c:\Program Files\PleaseTech\PleaseReview Server (so that the PleaseReview server directory contains subdirectories called Runtime and TaraWeb), you should right-click the zip, select 'extract all' and then browse to the "PleaseReview Server" directory. If Windows does not warn you about overwriting files then you have probably selected the wrong directory.

If you prefer, you can extract the zip file into a temporary location and then move the files into the PleaseReview installation directory. However, do not extract it onto the desktop or any other area of the file system which has limited file permissions, or the file permissions may be incorrect when the files are moved.

Step not required Step Completed Step Failed
Date and Signature:

After Installing

Don't forget to restart the TaraService after the files have been installed.

Step not required Step Completed Step Failed
Date and Signature:

PleaseReview 6.2 patch release history

| Version | Release Date | Summary of patch |
|---------|------------------|--|
| 6.2.1 | 9 Aug 2017 | Initial 6.2 release |
| 6.2.2 | 30 November 2017 | <p>Added support for all integrations</p> <p>Added "Disable Review Edit" config which stops integration users making dangerous changes to the review directly in the PleaseReview UI</p> <p>Fixed error entering review in some cases where there are tracked changes on the header or footer of a word document</p> <p>Allowed multi-level categorization of comments</p> <p>Fixed bug where the "reset password" feature was available to users not authenticated using native PleaseReview authentication</p> <p>Fixed problem with multi-phase review in offline client where the first document is a PDF</p> <p>Fixed bug where email options for EditZones are sometimes not displayed</p> <p>Fixed problem in some documents with numbered sections of EditZones having the incorrect number</p> <p>Performance improvements in review interface</p> <p>Fixed error with deleting a paragraph in PleaseReview when the original document has a comment with an embedded picture on that paragraph</p> <p>PrizmDoc version 12.4 supported (note it also works in 6.2.1 but hadn't been tested before)</p> <p>OpenSpace supported with SharePoint online (note it also works in 6.2.1 but hadn't been tested before)</p> <p>Fixed problem downloading EditZone when the numbering type is "Appendix n"</p> <p>Fixed error where a content control inside a cell can be shown outside the cell</p> |
| 6.2.3 | 18 Dec 2017 | <p>Added a new configuration setting "Disable Delegation"</p> <p>Added feature to Veeva integration to create an audit trail when using PR-centric mode</p> <p>Added feature to Veeva integration to allow reviewers to enter the native PleaseReview application</p> |
| 6.2.4 | 19 Dec 2017 | Qumas only release |
| 6.2.5 | 23 Feb 2018 | <p>Fixed partial selection not highlighted in HTML reconciliation report</p> <p>Fixed problem with Veeva session timeout</p> |
| 6.2.6 | 16 Mar 2018 | <p>Fixed problem where disabling signature validation for SAML tokens stops SSO working entirely</p> <p>Fixed error when download document with malformed URIs</p> |

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| 6.2.7 | 18 Jul 2018 | Fixed problem with external inbox sync (CARA) failing with recycle bin purge |
| 6.2.8 | 25 Jul 2018 | Fixed issue where deleting a review from the Veeva integration can cause a null reference exception |
| 6.2.9 | 28 Feb 2020 | Fixed Veeva PR inbox login security breach |